



Assets Assessment Form

Assets Please write in Block Letters with blue or black pen. Please do not write in pencil. Please complete all questions. If not applicable write N/A.

Please indicate the dollar value in the Veterans Estate represented by the following.

Cash \$ _____ Joint or veteran only

What are the cash assets of the Estate? [savings, loans to other organisations or Trusts, Bonus Bonds, shares, debentures, stock]

Cash Assets	Dollar Value	Joint or veteran only

Value of Other Assets [including personal effects of value and other real estate]

Type of Asset	Insurance Value	Joint or veteran only
Motor Vehicle Will the vehicle be retained by the partner? Yes <input type="checkbox"/> No <input type="checkbox"/>		
Residential Property Is the property occupied by the partner? Yes <input type="checkbox"/> No <input type="checkbox"/>		

Compensation	Has any compensation been paid to the veteran's Estate or is any compensation due to be paid to the veteran's Estate? If yes, please provide details. [Insurance payment or death benefit from lodge or club]	
Source of Compensation	Dollar Value	
Full Name		
Signature		Date
Please attach this to the Funeral Grant Application form and send to: Veterans' Affairs New Zealand, PO Box 9448, Hamilton 3240		