

Financial Advice

Cla	aimant's Per	sor	nal Details									
1	Veterans' Affairs	num	nber (if known)									
2	Title R	ank		N	Лr	Mrs		Ms		С	ther	
3	Last name											
4	First name/s											
5	Date of birth		1 1									
6	Contact Details	·										
	ostal Address											
	Country (if not New Zealand) Post Code											
	Home Phone Work Phone											
	Mobile Number					Fax Number						
	E-mail Address	ress										
7	I wish to apply for Financial Advice (please select one of the below options) I wish Veterans' Affairs to nominate a financial adviser to provide financial advice.											
		I would like to use the financial adviser listed below. Name of Adviser										
	Name of Adviser											
	Postal Address	Postal Address										
	Post Code											
	Work Phone Extn											
	Mobile Number Fax Number											
	E-mail Address	Address										
8	Eligible paymer	nt										
	I have received a or I am a survivi Compensation.	minir										

Please note:

Yes

- The Financial Adviser must be authorised under the Financial Advisers Act 2008.
- Veterans' Affairs has no liability for any advice provided by a financial adviser.
- The sole purpose for Veterans' Affairs paying for financial advice is to assist a veteran or family member in making an informed decision regarding any lump sum payment they may receive.

Send your completed application to:

No

Veterans' Affairs PO Box 5146 WELLINGTON 6140

Privacy Statement

You can read our full privacy statement on our website

Your personal information is managed in accordance with the privacy statement on our website:

www.va.mil.nz/privacy

If you would like a copy of this posted to you please contact us:

- 0800 483 8372 from New Zealand
- +64 4 495 2070 outside New Zealand

Signature

This form must be signed either by the claimant or a person with the authority to act on the behalf of the claimant if they are unable to do so.

If the claimant didn't sign the form, **include one** of the following forms of evidence:

- Power of Attorney or Enduring power of Attorney (in relation to Property)
- Certificate of Administration (from the Public Trustee)

I acknowledge that:

- the information I have given in this claim form is true and correct
- · Veterans' Affairs may obtain further information to assess and decide on my claim
- I have read and understood the Privacy Statement for Forms on www.va.mil.nz/privacy
- I authorize the collection and disclosure of health, clinical, or other personal information by or
 to Veterans' Affairs, held by any doctor or health practitioner or named agencies, or service
 provid-ers, or contractors for the purposes set out in the privacy statement; for the purposes of
 assess-ment of this claim; administration of any resulting entitlement; and the provision of any
 services, treatment or rehabilitation under the Veteran's Support Act 2014.

Signature | Please sign

Claimant or authorised person	
Claimant or authorised person name	Claimant or authorised person signature
DD/MM/YYY	Y
Helper Complete this section if you've	helped the claimant to complete this form.
	Helper's relationship to claimant